

Auburn School Funding Profile

The graphs and charts for this analysis can be viewed through the “Chapter 70 district profiles” and “Chapter 70 Trends in Aid and Local Contribution” from <http://www.doe.mass.edu/finance/chapter70/> Please keep this document open to explain how to access and understand the Excel Sheets when downloading.

The screenshot shows the website's navigation menu with categories like Students & Families, Educators & Administrators, Teaching, Learning & Testing, Data & Accountability, Finance & Funding, About the Department, and Education Board. The main content area is titled 'Chapter 70 Program' and includes a description: 'The Chapter 70 program is the major program of state aid to public elementary and secondary operations, it also establishes minimum spending requirements for each school district and mini costs.' Below this is the 'Chapter 70 Legislation & Regulation' section, which lists several items. Two items are highlighted with green circles and numbered '1st' and '2nd': 'Chapter 70 district profiles' and 'Chapter 70 Trends in Aid and Local Contribution'.

The files can be downloaded by clicking the two Excel links circled in GREEN above.

After the files download, you can open the **1st** Excel Sheet that looks like the example below, titled “profile”.

The screenshot shows an Excel spreadsheet with a green ribbon at the top. A yellow warning bar at the top right says 'PROTECTED VIEW' and has a red circle around the 'Enable Editing' button. The spreadsheet content includes the department logo and title 'Chapter 70 District Profile'. A dropdown menu for selecting a district is highlighted with a blue circle, showing '0001 Abington' selected. Below this, there are columns for 'Foundation Enrollment', 'Foundation Budget', 'Required Local Contribution', 'Chapter 70 Aid Reflects Penalties, where applicable', 'Required Net School Spending', and 'Adjusted Requirement'.

Foundation Enrollment	% Chg	Foundation Budget	% Chg	Required Local Contribution	Chapter 70 Aid Reflects Penalties, where applicable	% Chg	Required Net School Spending	Adjusted Requirement	Required NSS Includes Carryover	% Chg	Actu
2,000	0.0%	10,000,000	1.0%	11,000,000	7,100,000	1.0%	10,000,000	10,000,000	10,000,000	0.0%	0

Click the "Enable Editing" button circled in RED above. You will then be able to choose Auburn from the drop-down list circled in BLUE. This will cause the information in the chart to change to the Information for Auburn. You should now see the image below.

Massachusetts Department of Elementary and Secondary Education														2/27/2019		
Chapter 70 District Profile																
Select a district														0017 Auburn		
	Foundation Enrollment	% Chg	Foundation Budget	% Chg	Required Local Contribution	Chapter 70 Aid Reflects		"Formula" Requirement		"Adjusted" Requirement		Required Net School Spending		Dollars Over/Under Requirement		% Over/Under
						Penalties, where applicable	% Chg	Aid + Local Contribution	Includes Carryover	% Chg	Actual NSS	% Chg	Requirement	% Over/Under		
FY08	2,326	2.7%	18,480,215	8.6%	14,055,240	5,071,081	17.8%	19,126,321	19,126,321	4.0%	24,181,966	8.5%	5,055,645	26.4%		
FY09	2,346	0.9%	19,659,678	6.4%	13,968,259	5,197,030	2.5%	19,776,062	19,165,289	0.2%	24,773,755	2.4%	5,608,466	29.3%		
FY10	2,351	0.2%	20,439,500	4.0%	14,187,753	5,691,647	9.5%	19,879,400	19,879,400	3.7%	24,870,348	0.4%	4,990,948	25.1%		
FY11	2,394	1.8%	20,652,529	1.0%	14,065,172	6,460,963	13.5%	20,526,135	20,526,135	3.3%	25,741,127	3.5%	5,214,992	25.4%		
FY12	2,334	-2.5%	20,662,648	0.0%	14,287,674	6,495,648	0.5%	20,783,322	20,783,322	1.3%	25,294,287	-1.7%	4,510,965	21.7%		
FY13	2,396	2.7%	22,131,024	7.1%	14,570,334	7,942,820	22.3%	22,513,154	22,513,154	8.3%	27,300,090	7.9%	4,786,936	21.3%		
FY14	2,345	-2.1%	22,143,760	0.1%	14,877,912	8,141,597	2.5%	23,019,509	23,019,509	2.2%	28,101,212	2.9%	5,081,703	22.1%		
FY15	2,340	-0.2%	22,469,657	1.5%	14,563,293	8,389,817	3.0%	22,953,110	22,953,110	-0.3%	28,948,036	3.0%	5,994,926	26.1%		
FY16	2,343	0.1%	22,643,826	0.8%	14,394,734	8,448,392	0.7%	22,843,126	22,843,126	-0.5%	28,885,991	-0.2%	6,042,865	26.5%		
FY17	2,387	1.9%	23,122,124	2.1%	14,141,768	8,983,238	6.3%	23,125,006	23,125,006	1.2%	29,827,716	3.3%	6,702,710	29.0%		
FY18	2,431	1.8%	24,064,548	4.1%	13,986,014	10,078,534	12.2%	24,064,548	24,064,548	4.1%	31,020,805	4.0%	6,956,257	28.9%		
FY19*	2,495	2.6%	25,672,130	6.7%	14,624,535	11,066,959	9.8%	25,691,494	25,691,494	6.8%	32,664,379	5.3%	6,972,885	27.1%		

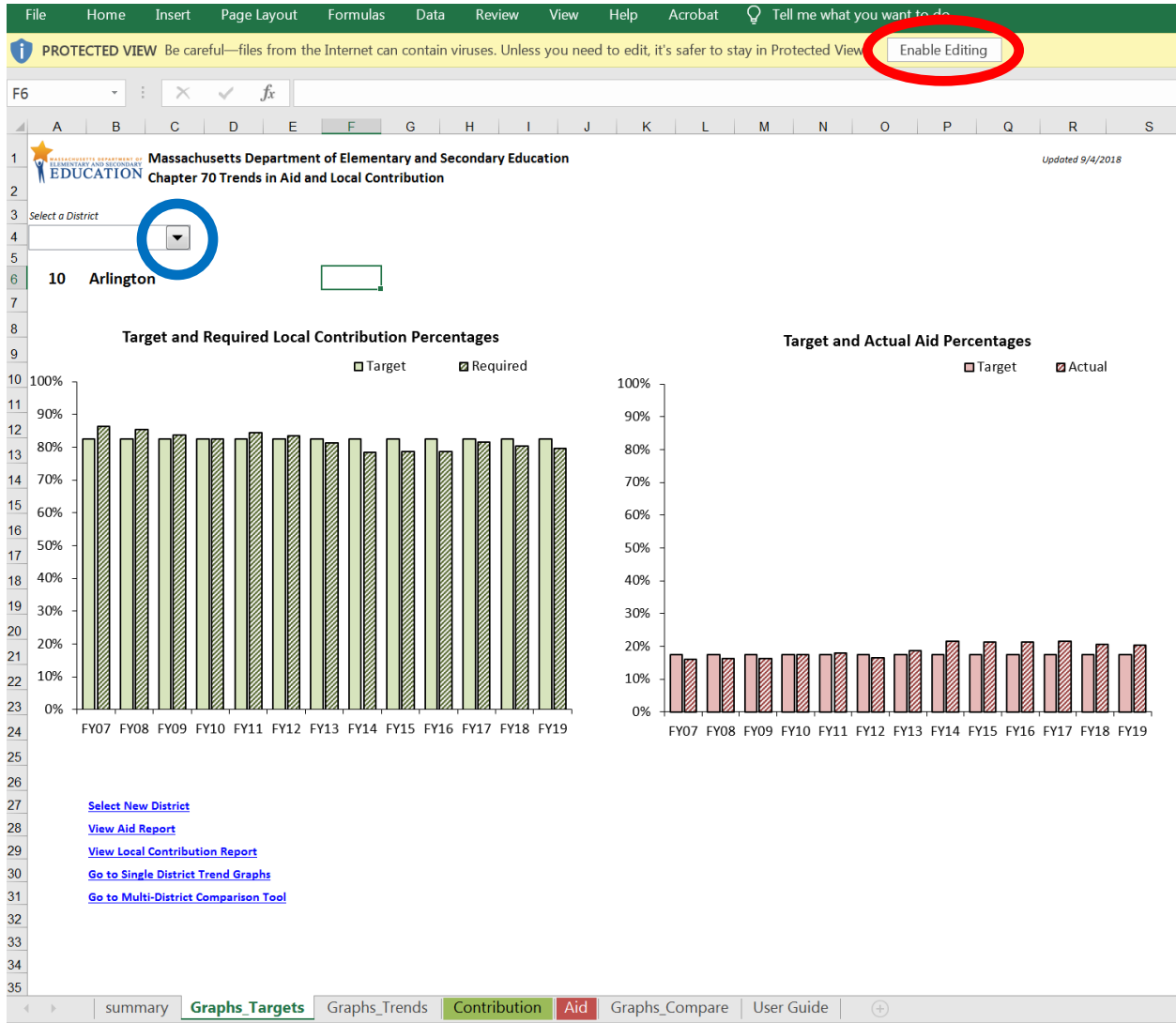
	Dollars Per Foundation Enrollment			Percentage of Foundation			Chapter 70 Pct of Actual NSS
	Foundation Budget	Ch 70 Aid	Actual NSS	Ch 70	Required NSS	Actual NSS	
FY08	7,945	2,180	10,396	27%	103%	131%	21%
FY09	8,380	2,215	10,560	26%	97%	126%	21%
FY10	8,694	2,421	10,579	28%	97%	122%	23%
FY11	8,627	2,699	10,752	31%	99%	125%	25%
FY12	8,853	2,783	10,837	31%	101%	122%	26%
FY13	9,237	3,315	11,394	36%	102%	123%	29%
FY14	9,443	3,472	11,983	37%	104%	127%	29%
FY15	9,602	3,585	12,371	37%	102%	129%	29%
FY16	9,664	3,606	12,329	37%	101%	128%	29%
FY17	9,687	3,763	12,496	39%	100%	129%	30%
FY18	9,899	4,146	12,761	42%	100%	129%	32%
FY19*	10,289	4,436	13,092	43%	100%	127%	34%

* Budgeted

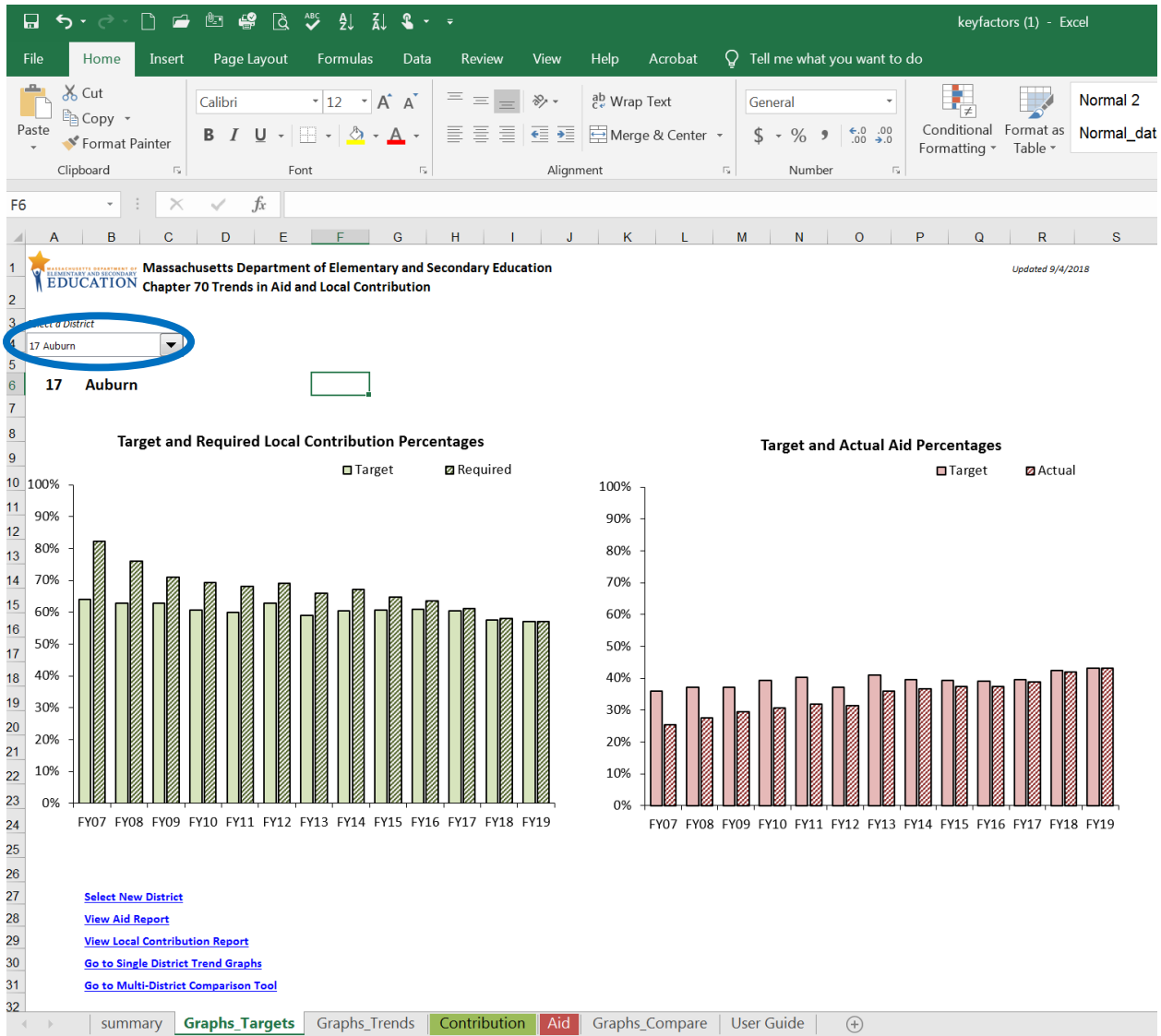
To see earlier years back to FY93, unhide rows 5 to 18 and 34 to 47.
 Foundation enrollment is reported in October of the prior fiscal year (e.g. FY16 enrollment = Oct 1, 2014 headcount).
 Foundation budget is the state's estimate of the minimum amount needed in each district to provide an adequate educational program.
 Required Net School Spending is the annual minimum that must be spent on schools, including carryovers from prior years.
 Net School Spending includes municipal indirect spending for schools but excludes capital expenditures, transportation, grants and revolving funds.
 Federal SFSF grants in FY09, FY10, FY11, and FY12 and federal Education Jobs grants in FY11, FY12 and FY13 are not included in these calculations. Net school spending is limited to Chapter 70 aid and appropriated local contributions. However, the SFSF and Education Jobs calculations were directly based upon the Chapter 70 formula and helped districts spend at foundation budget levels.

In FY09, this district received an SFSF grant of	610,773	In FY12 the combined SFSF/Ed Jobs amount was	93,060
In FY10, this district's SFSF grant entitlement was	560,100	In FY13 the Education Jobs amount was	0
In FY11, the combined SFSF and Educ Jobs entitlement was	126,394		

The **2nd** excel sheet titled “Chapter 70 Trends” has a similar protocol. The excel sheet will download with a title “keyfactors”. It should look like the image below Click “Enable Editing” circled in **RED** below. This will allow you to choose Auburn from the drop-down list circled in **BLUE**.



You should now see an Excel document that looks like the image below. The tabs on the bottom of the Excel document allow you to look at different graphs and numbers for Targets, Trends, Contribution, and Aid. These are the numbers and visuals in the presentation.



As mentioned before, please email me at cwilliams@eastlandpartners.com if you have any issues viewing or accessing this information. I understand it can be difficult to find and understand.

I'm here to help!